

IRA CHARITABLE ROLLOVER

THE ASSOCIATION FOR RESEARCH AND ENLIGHTENMENT, INC.

Date: _____

To (your IRA administrator): _____

Re: Request for Charitable Distribution from Individual Retirement Account

Dear Sir or Madam:

Please accept this letter as my request to make a direct charitable distribution from my Individual Retirement Account # _____ as provided by the Sec. 1201 of the Pension Protection Act of 2006 (as extended by the Emergency Economic Stabilization Act) and Sec. 408(d)(8) Of the Internal Revenue Code of 1986, as amended.

Please sell _____ fund/ _____ securities to generate the cash for this qualified distribution.

Please issue a check in the amount of \$ _____ (not to exceed \$100,000) payable to:

For ACH direct deposit: **Our BB&T Routing Number (ABA): 021052053 / Account Number: 17327871**

The Association for Research and Enlightenment, Inc. (legal name) (Tax I.D. # 54-0573802)
c/o Marianna Theo, Legacy Giving Officer
215 67th Street
Virginia Beach, VA 23451

In the event you have any questions for Ms.Theo, she can be reached at (757) 457-7215, or by email at Marianna@edgarcayce.org

In your transmittal to A.R.E., Inc., please give my name and address as the donor of record in connection with this transfer. Please copy me on your transmittal.

It is my intention to have this transfer qualify for exclusion during the 2019 tax year. If you have any questions or need to contact me, I can be reached at _____. Thank you for your assistance in this matter.

Sincerely,

IRA Owner

IRA Owner Address