Leave Your Legacy at Edgar Cayce’s A.R.E.
JOIN YOUR LEGACY WITH EDGAR CAYCE’S

If you don’t yet have a legal will, go to EdgarCayce.org/freewillARE. It’s free and takes only twenty minutes to complete.
You’re invited to join the Edgar Cayce Legacy Society by adding the Edgar Cayce organizations—A.R.E., Atlantic University, or Edgar Cayce Foundation—to your estate plans.

Members and friends often tell us that, given the importance of the Cayce Work in their lives, they would like to make a meaningful gift to the A.R.E.

Thankfully you can “give back” to A.R.E. through a charitable bequest in your will or by making the A.R.E. a beneficiary of a retirement fund, bank or investment account, insurance policy, or annuity.

A.R.E. is proud to recognize such benefactors of the Cayce Work as members of the EDGAR CAYCE LEGACY SOCIETY (ECLS).
The A.R.E. is my spiritual family. By putting A.R.E. in our wills, we can make a much bigger donation than we might be able to during our lifetimes. That’s true for me. This is a real opportunity for us to ensure the Cayce Work will be here for the next generation.

– R.M., MIAMI, FL
EDGAR CAYCE LEGACY SOCIETY

The Edgar Cayce Legacy Society honors those who have provided for the future of the A.R.E. and/or the Edgar Cayce Foundation and/or Atlantic University through their estate plans. Because your legacy commitment is for life, so is your membership in the ECLS. In addition to other forms of recognition, ECLS members are invited to attend the annual donor appreciation event in Virginia Beach and will also receive a small gift annually as a token of our appreciation.
Adding a bequest to your will is the most popular way to provide for the future of the organization.
Your unrestricted gift by will is especially helpful in underwriting the ongoing work of the A.R.E. as well as special priorities identified by the Board of Trustees.

Sample wording for your will:

*I give, devise, and bequeath to the Association for Research and Enlightenment, Inc.,* a Virginia not-for-profit corporation, located at 215 67th Street, Virginia Beach, VA 23451, ## percent of my estate [or the rest, residue, and remainder of my estate] to be used for the benefit of the Association for Research and Enlightenment, Inc.,* as its Board of Trustees may determine.

* You may include or substitute the Edgar Cayce Foundation or Atlantic University (each a Virginia not-for-profit corporation) if desired.

A restricted bequest is a gift that must be used for the specific purpose(s) you designate. This is a great way to support the future of a program that is meaningful to you. You may also establish an endowed fund with the name of your choice, directed to the program of your choice. Restrictions may apply, so please contact the Office of Philanthropy to discuss.

Sample language for a restricted bequest:

…for the benefit of the A.R.E. Library (or study groups, inter/national outreach, research, prison outreach, etc.)

…to create the “Your Name” Endowment Fund for (the program you wish to support).
ALTERNATIVE WAYS TO LEAVE YOUR LEGACY

Designate the A.R.E. as a Beneficiary in many ways.
RETIREMENT ACCOUNT
For most people, retirement funds left to heirs will be subject to income tax when received. You may wish to designate your retirement funds to the A.R.E. instead and leave other assets to your heirs. Fill out a beneficiary form provided by your retirement fund, listing the Association for Research and Enlightenment, Inc. as beneficiary. It’s free, it’s easy, and it makes a big impact.

BANK ACCOUNT / INVESTMENT ACCOUNT
Simply leave your bank or investment account(s) to the Association for Research and Enlightenment, Inc. as the “payable-on-death” (POD) beneficiary. Just fill out the short form supplied by your financial institution. The money will come directly to the A.R.E. and will not be part of your probated estate.

REAL ESTATE
Consider making the A.R.E. the beneficiary of your residence, vacation home, or farm. Or make such a gift now, rather than in your will, by means of a Retained Life Estate where you get a tax deduction now but continue to use the property for your lifetime.

LIFE INSURANCE
Consider naming the A.R.E. as beneficiary of an existing policy. You can also transfer ownership of an existing policy to the A.R.E. and possibly receive a tax benefit now.

APPRECIATED SECURITIES
Gifts of long-term appreciated securities (stocks, bonds, mutual funds) will help you avoid taxes on capital gains while providing a charitable deduction for fair-market value.
EDGAR CAYCE’S A.R.E.

Founded by Edgar Cayce in 1931, the Association for Research and Enlightenment, Inc. is an international not-for-profit organization headquartered in Virginia Beach, Virginia.

Our mission is to create opportunities for profound personal change in body, mind, and spirit through the wisdom found in the Edgar Cayce material.
Contact us today with your questions about making a legacy gift to the A.R.E. (or Atlantic University or the Edgar Cayce Foundation) or to let us know you have already included us.

**Patrick Belisle or Joseph Taylor**
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EdgarCayce.org/legacygiving

We strongly encourage you to consult with your attorney and/or tax advisor before arranging to charitably support the A.R.E. or affiliated organizations through your estate. We also recommend that you discuss your estate plans with your family and the A.R.E. if you are considering any restrictions on your support.

The Association for Research and Enlightenment, Inc. (A.R.E.), Edgar Cayce Foundation, and Atlantic University are tax exempt charitable organizations under section 501(c)(3) of the U.S. Internal Revenue Code.